UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ASSURED GUARANTY MUNICIPAL CORP., f/k/a FINANCIAL SECURITY ASSURANCE, INC.

Plaintiff,

vs.

FLAGSTAR BANK, FSB; FLAGSTAR CAPITAL MARKETS CORPORATION; and FLAGSTAR ABS, LLC

Defendants.

Case No.: 11-CIV-2375 (JSR)

DEFENDANTS' NOTICE OF MOTION IN LIMINE AND TO EXCLUDE PLAINTIFF'S EXPERTS' TESTIMONY

PLEASE TAKE NOTICE that, upon the accompanying Declaration of Stewart D. Aaron, and the Memorandum of Law in Support of Defendants' Motion In Limine and to Exclude Plaintiff's Experts' Testimony, dated May 31, 2012, Defendants will move this Court, pursuant to Federal Rules of Evidence 702 and 401, before the Honorable Jed S. Rakoff, United States District Court Judge for the Southern District of New York, at the United States District Courthouse, 500 Pearl Street, New York, New York 10007 for an Order precluding the use of sampling as a method of proof by plaintiff Assured Guaranty Municipal Corp. and excluding the testimony and report of plaintiff's experts Nelson Lipshutz, Rebecca Walzak and Joseph Mason, and further relief as to the Court deems just and proper.

Dated: June 1, 2012

New York, New York

Respectfully submitted, ARNOLD & PORTER LLP

By: /s/ Stewart D. Aaron
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